

# Your Wellbeing Hotline Financial Benefits

*“The Wellbeing Hotline offers objective and impartial information on any money issue, from creating a budget to reaching long-term financial goals—and everything in between.”*



## Our on-staff financial experts can help you with:

- › Managing personal financial challenges
- › Credit cards and debt management
- › Budgeting
- › Tax questions
- › Financing for college
- › Retirement planning
- › Estate planning
- › Real estate questions
- › Investment options
- › Mortgages, loans and refinancing

## Get the help you need. Here's how:

Just call the Wellbeing Hotline toll-free number. You'll be connected to a GuidanceConsultant<sup>SM</sup> who will talk with you about your specific situation and schedule a phone

appointment for you with one of our financial experts. Our in-house staff includes Certified Public Accountants (CPAs), Certified Financial Planners (CFPs) and other professionals who are exclusively dedicated to providing financial information by phone.

And because our experts are not associated with any financial institution, you are assured that they will provide impartial and objective information on your money topics.

## Wellbeing Hotline

Call: 855.705.2471

TDD: 800.697.0353

Go online: [guidanceresources.com](http://guidanceresources.com)

Your company Web ID: GWU

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