



Virtual Retirement & Financial Wellbeing Fair

Thursday, November 19 | 10 A.M. - 3 P.M.

Join us for a day of virtual sessions to support your retirement transition. All employees are encouraged to join a lunch-n-learn hosted by The Wellbeing Hotline.

Sign-up by clicking webinar title or visit the Benefits website

10 a.m. - Transitioning from Career to Retirement (TIAA)

- Accounting for Social Security, taxes, insurance and estate planning
- Evaluating where you are now and planning your retirement story
- Final preparations and checklists to help plan for retirement

11 a.m. - Retiring from GW (Benefits Department)

- Presented by GW Benefits Administrator for Retirement, Paul Martin
- Provides an overview on the steps to take in order to retire from GW
- Learn which university benefits are available to GW Retirees during retirement

12 p.m. - Finances and Relationships (The Wellbeing Hotline)

- Recognizing differences in how participants and their partners handle money
- Understanding how finances can impact relationships
- Learning tools to help improve financial conversations

1 p.m. - Medicare Supplemental Plans (Via Benefits)

- Learn about Medicare supplemental medical and prescription plan options
- How & when to enroll in Medicare and Medicare supplemental plans

2 p.m. - Social Security In Retirement (Fidelity)

- Understand how to claim social security and when to take the benefit
- Take steps to create a retirement income plan

Virtual Retirement Counseling

Schedule a 30-minute 1:1 appointment with a Fidelity or TIAA consultant to see if you're on track to meet your goals.